

MINOVA DEMO - Feature #4165

Report Process Tracking

01/26/2026 05:24 PM - haykal haykal

Status:	Assigned	Start date:	01/26/2026
Priority:	Normal	Due date:	01/30/2026
Assignee:	Kezia Pawitra Yulianti	% Done:	0%
Category:		Estimated time:	0.00 hour
Target version:		Spent time:	0.00 hour

Description

Untk report Process Tracking saat ini sudah ada, namun mungkin bisa diperbaiki lagi sesuai keinginan Bapak.

Jadi nanti user bisa view report berdasarkan filter-filter yg ada.

Dhafin, utk design reportnya boleh tlg dibuatkan ya. Diskusi langsung sm Bapak aja bentukannya mau seperti apa.

ProcessID adalah field yg isinya otomatis tergenerate by system dan ada di tabel header document.

Contoh ada di:

PTRSALESHEADER

PTRPURCHHEAD

PTRMATERIALHEAD

PTRMATERIALHEADINTERNAL

(Kalau mau lihat daftar tabel header utk semua doctype bisa dilihat di PCMBSDOCTYPE)

1 Process ID adalah untk 1 flow process.

Contoh misalkan flownya adalah: Purchase Requisition > Purchase Order > Goods Receipt (di aplikasi dibuat dengan ref)

Untk ketiga document itu akan terbentuk dengan document number yg berbeda-beda, namun dengan 1 ProcessID yang sama

(Note: Untk autogenerate ProcessID saat ini sudah berjalan, tidak perlu didevelop lagi. Hanya perlu reportnya saja)

Jadi kalau misal user memfilter ProcessID, di reportnya harus dimunculkan semua document yang memiliki ProcessID tersebut.

Contoh:

DocNo PR 00000001

DocNo PO 00000002

DocNO GR 00000001

PO dibuat dengan mengeref dari PR

GR dibuat dengan mengeref dari PO

Ketiga document tersebut memiliki ProcessID yang sama (00020241)

Untk case ini, nanti di reportnya akan muncul 4 row;

Row 1: ProcessID (dengan shading)

Row 2: DocNo PR

Row 3: DocNo PO

Row 4: DocNo GR

Untk detail design reportnya dan field-field yg mau dimunculkan apa saja langsung tektokan sama Bapak aja ya fin. Nanti kl designnya udh baru diassign ke developer.

ReportID: PRPTPROCESSTRACK

MenuID: PRPTPROCESSTRACK

Menu Path: Logistic & Service > Reporting > Process Tracking

Port: <https://demo.minovais.com/>

DB: MinovaES_Demo (103.153.60.89)

History

#1 - 01/26/2026 05:34 PM - Kezia Pawitra Yulianti

- Due date set to 01/30/2026
- Status changed from New to Assigned

#2 - 01/27/2026 10:20 AM - Dhafin Riando

- File clipboard-202601271020-f5vid.png added
- Assignee changed from Dhafin Riando to Kezia Pawitra Yulianti

Terima kasih atas penjelasan terkait kebutuhan Process Tracking Report.

Saya sudah memahami bahwa Process ID merupakan identifier untuk 1 flow proses yang sama (misalnya PR → PO → GR), di mana setiap dokumen memiliki nomor berbeda namun berada dalam 1 Process ID yang sama.

Usulan Design Report Process Tracking

Kami mengusulkan desain report seperti terlampir dengan konsep sebagai berikut:

1. Filter Pencarian

User dapat melakukan pencarian data berdasarkan:

- Process ID
- Document No
- Created By
- Document Type
- Status
- Date From – Date To

Filter ini memungkinkan user untuk menelusuri flow proses secara spesifik maupun global sesuai kebutuhan.

2. Tampilan Data (Grouped by Process ID)

Data ditampilkan dalam bentuk grouping per Process ID, dengan ketentuan:

- 1 Process ID ditampilkan sebagai header row (dengan shading / background khusus)
- Di bawahnya ditampilkan seluruh dokumen yang memiliki Process ID tersebut

Contoh tampilan:

- Row 1 : Process ID : 00020241 (shaded / highlighted)
- Row 2 : Purchase Requisition – PR00000001
- Row 3 : Purchase Order – PO00000002 (Ref: PR00000001)
- Row 4 : Goods Receipt – GR00000001 (Ref: PO00000002)

Dengan pendekatan ini, user dapat dengan mudah melihat alur dokumen end-to-end dalam satu flow proses.

3. Kolom / Field yang Ditampilkan

Field utama yang ditampilkan pada report:

- Document Type
- Document No
- Reference Document
- Document Date
- Status
- Amount
- Created By

4. Fitur Tambahan

- Export to Excel
- Pagination
- Informasi total data yang ditampilkan

Untuk detail final terkait field tambahan atau penyesuaian tampilan, kami siap untuk diskusi langsung agar design report benar-benar sesuai dengan kebutuhan. Setelah design disepakati, selanjutnya dapat langsung kami assign ke tim developer.

Terima kasih.

Reports > Process Tracking Report

Process Tracking Report

Monitor document flow and transparency across logistics processes.

Search Filters

Process ID

e.g. 00020241

Document No

e.g. PO00000002

Created By

Enter name

Document Type

All Types

Status

All Statuses

Date From

mm/dd/yyyy

Date To

mm/dd/yyyy

Reset

Export Excel

Search

DOC TYPE	DOC NO	REF DOC	DOC DATE	STATUS	AMOUNT	CREATED BY
 Process ID: 00020241 3 Documents						
PR Purchase Requisition	PR00000001	—	01/01/2026	APPROVED	50,000,000	A Andi
PO Purchase Order	PO00000002	PR00000001	03/01/2026	POSTED	48,000,000	B Budi
GR Goods Receipt	GR00000001	PO00000002	05/01/2026	POSTED	—	S Siti
 Process ID: 00020242 1 Document						
PR Purchase Requisition	PR00000002	—	06/01/2026	PENDING	12,500,000	A Andi
Showing 1 to 4 of 24 results						
< 1 2 3 >						

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#3 - 01/27/2026 11:44 AM - Kezia Pawitra Yulianti

- Assignee changed from Kezia Pawitra Yulianti to Dhafin Riando

ada bbrp catatan hasil diskusi dengan pak heriyas.
tolong untuk di revisi sedikit design nya ya.

Untuk selection Status di hilangkan saja, tambahin selection 'description' setelah Process ID (karena 2 itu terkait dengan process).
Untuk 5 selection yg lain nya, di pindahin ke bawah (karena itu terkait dgn selection document nya)

Jangan lupa tambahin design untuk hyperlink d document yaa (new tab jika di klik)

Tks

#4 - 01/28/2026 11:09 AM - Dhafin Riando

- File clipboard-202601281109-esfsp.png added

- File clipboard-202601281109-7qiu7.png added

- Assignee changed from Dhafin Riando to Kezia Pawitra Yulianti

Berikut ya bu untuk updatenya :

ERP Logistics

Dashboard

Process Tracking

Inventory

Service

Settings

Search processes...

Reports > Process Tracking Report

Process Tracking Report

Monitor document flow and transparency across logistics processes.

Search Filters

PROCESS FILTERS

Process ID

Description

e.g. 00020241

Enter process description...

DOCUMENT FILTERS

Document No

Created By

Document Type

Date From

Date To

e.g. PO00000002

Enter name

All Types

mm/dd/yyyy

mm/dd/yyyy

Reset

Export Excel

Search

PROCESS ID

DESCRIPTION

00020241

Office Supplies Procurement & Logistics Flow

3 Documents

DOC TYPE	DESCRIPTION	DOC NO	REF DOC	DOC DATE	STATUS	AMOUNT	CREATED BY
PR	Purchase Requisition	Procurement for Office Supplies	PR00000001	01/01/2026	APPROVED	50,000,000	A Andi
PO	Purchase Order	Inventory Restock - Q1 Materials	PO00000002	03/01/2026	POSTED	48,000,000	B Budi
GR	Goods Receipt	Office Equipment Receipt	GR00000001	05/01/2026	POSTED	—	S Siti

00020242

Emergency Hardware Repair and Maintenance Service Process

1 Document

00020243

Warehouse Stock Replenishment - Regional Hub

5 Documents

00020244

Vehicle Maintenance and Fuel Logistics Management

2 Documents

Showing 1 to 4 of 24 processes

<

1

2

3

>

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01/29/2026

4/5

Approvals / Goods Receipt / GR-2401-00012

Goods Receipt GR-2401-00012

APPROVED

Print

Share

Submitted on Oct 24, 2023 by John Doe • Logistics Department

Document Summary

REQUESTER	DEPARTMENT & SITE	TOTAL VALUE
JD John Doe j.doe@logistics-corp.com	Logistics & Supply Chain Warehouse Central (W-04)	\$12,450.00 Currency: USD

Received Items (4)

View All Details

PART NUMBER	DESCRIPTION	QUANTITY	UNIT PRICE	TOTAL
PN-8829-X	Hydraulic Pump System - Type B	2	\$4,500.00	\$9,000.00
FA-1102-M	Air Filter Assembly	10	\$345.00	\$3,450.00

Reviewer Feedback

Marcus Chen

Manager

OCT 25, 2023 • 02:15 PM

"Items verified against purchase order PO-2023-9901. Quality check passed for hydraulic systems. Document is approved for finance review."

Approval Timeline

- ✓

Document Created

by John Doe

OCT 24, 10:00 AM
- ✓

Submitted for Approval

Workflow triggered

OCT 24, 10:05 AM
- ✓

Approved by Manager

Marcus Chen

OCT 25, 02:15 PM
- 🔒

Final Finance Review

Sarah Jenkins (Director)

CURRENT STEP

ATTACHMENTS (2)

- PDF

Vendor_Invoice_772.pdf

1.2 MB

Download
- JPG

Delivery_Proof.jpg

850 KB

Download

LINKED OBJECTS

PURCHASE ORDER

PO-2023-9901

VENDOR

Industrial Solutions Inc.

Files

clipboard-202601271020-f5vid.png	240 KB	01/27/2026	Dhafin Riando
clipboard-202601281109-esfsp.png	264 KB	01/28/2026	Dhafin Riando
clipboard-202601281109-7qiu7.png	304 KB	01/28/2026	Dhafin Riando