

MinovaEasy - Feature #2786

Accounting: Dashboard Accounting

06/07/2024 10:10 AM - jihad

Status:	Closed	Start date:	06/07/2024
Priority:	High	Due date:	06/14/2024
Assignee:	jihad	% Done:	0%
Category:		Estimated time:	0.00 hour
Target version:		Spent time:	3.00 hours

Description

Mas Shofwan,

Ingin dibuatkan dashboard financial accounting

menuid: FINACCDASH

berikut untuk tampilannya:

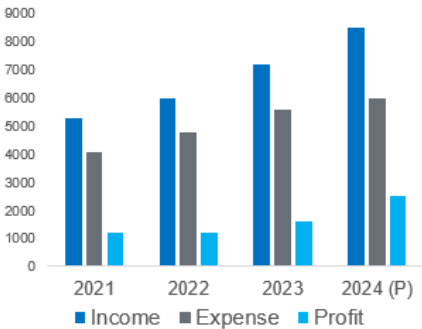


Financial Summary

◀ Jun 2024 ▶

Figure	Value
Total Income	8.325
Total Expense	5.485
Gross Profit	2.840
Total Asset	12.370
Total Liabilities	4.750
Equity	7.620
Profit Margin	34,11%
Return on Equity	37,27%

Financial History



Widget Highlight

- Income (Finance, balance account class Income current period)
- Profit (Finance, balance account profit current period)
- Profit Margin (Finance, profit/income current period)
- Open AR (Total saldo AR yg masih blm close) saldo account piutang

Widget Detail

- Financial Summary (Info, Total Income, Total Expense, Gross Profit, Total Asset, Total Liabilities, Equity, Profit margin ratio, cost to income ratio, personal cost to income ratio, return on asset ratio, return on equity ratio) default current period, tp bisa di previous dan next utk pindah period. Hyperlink ke BS dan PL yg new.
- Income Progress (per bulan dari januari smp current month, bar chart)
- Detail Open AR (table, list All open AR, customer, amount, deskripsi, due date) sort by due date.

Menu: Dashboard > Financial Accounting Dashboard

Port: <http://easy.minovais.com:31146/>

Server: 66

DB: MinovaES_Easy

Terima kasih

History

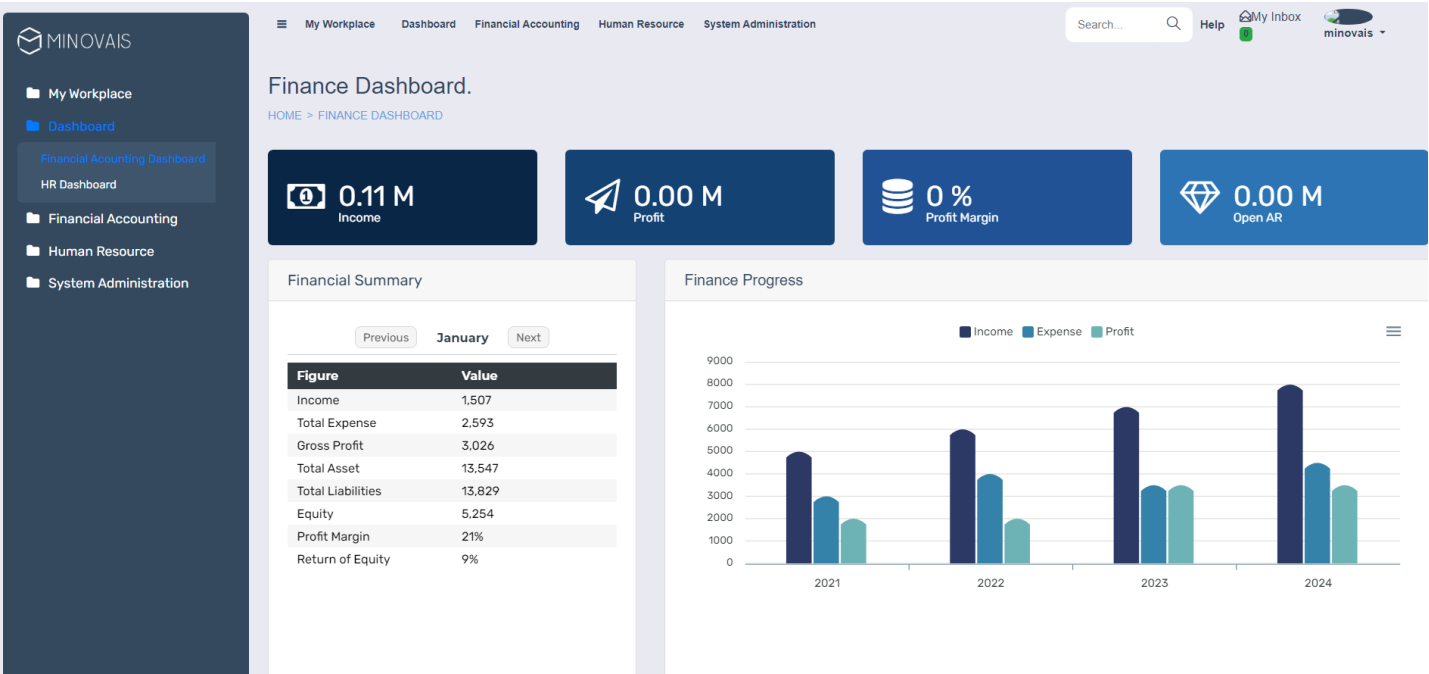
#1 - 06/10/2024 10:20 AM - Kezia Pawitra Yulianti

- Due date set to 06/14/2024
- Status changed from New to Assigned
- Priority changed from Normal to High

#2 - 06/19/2024 06:34 PM - shofwan shiddiq

- File clipboard-202406191834-grn4y.png added
- Assignee changed from shofwan shiddiq to jihad

Widget sudah di deploy yah, tolong di buat kan data2 nya untuk dokumen AR, Profit, Expense dll supaya widget nya dapat di test2 perhitungannya. Untuk saat ini baru Income nya aja yang ada.



#3 - 07/04/2024 01:27 PM - Regina Tasya

- Status changed from Assigned to Closed

Files

clipboard-202406071007-pcnil.png	41.2 KB	06/07/2024	jihad
clipboard-202406071007-c0r5a.png	39.9 KB	06/07/2024	jihad
clipboard-202406191834-grn4y.png	130 KB	06/19/2024	shofwan shiddiq